

GLOBAL FERTILIZER MARKET WEEKLY REPORT

SEPTEMBER 1 TO 6, 2025



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Coverage: Sep 1 – Sep 6, 2025

Executive Summary

The global fertilizer market experienced significant developments during the week of September 1–6, 2025, driven by policy shifts, market movements, and regulatory changes. China increased its urea export quota to 4 million tonnes, boosting global supply and creating downward price pressures. Russia announced ambitious plans to grow its global fertilizer market share to 25% by 2030, despite ongoing EU import restrictions.

Meanwhile, the U.S. fertilizer industry faced higher input costs due to the reimposition of broad tariffs, affecting both domestic producers and farmers. Market analysts project fertilizer price volatility of up to 15% in 2025, driven by geopolitical tensions, energy price swings, and trade policy shifts.

Amid this, Syngenta Group reported \$14.5 billion in H1 2025 sales, reflecting strong operational performance despite challenging market conditions. Industry players and policymakers are closely watching China's export strategy, Russia's market expansion plans, and evolving U.S. tariff policies as these factors are likely to shape global fertilizer dynamics in the coming months.

1. China Raises Urea Export Limit

China announced an increase in its urea export quota to 4 million tonnes for 2025.

- This policy shift aims to enhance China's role as a global fertilizer supplier.
 - Market Impact:
 - Increased urea availability globally.
 - Potential downward pressure on global urea prices in the short term.
- Importers and traders are recalibrating supply chains in response.

2. Russia Targets 25% Market Share by 2030

Russian fertilizer producers revealed plans to boost their share of the global market from 20% to 25% by 2030.



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- Strategy includes increasing exports to BRICS nations (India, China, Brazil, South Africa).
- Challenges:
 - EU tariffs and import bans remain a barrier.
 - Geopolitical tensions heighten risks.

This move is viewed as a long-term effort to consolidate Russia's position in the global fertilizer trade.

3. U.S. Fertilizer Tariffs Impact Domestic Industry

The U.S. reimposed broad fertilizer tariffs, affecting domestic producers and importers.

Resulting in:

- Increased input costs for American farmers.
- Market distortion favoring domestic over imported fertilizers.

Regions most impacted: Midwest agricultural belt.

This development has stirred industry debate over the long-term impact on farm productivity and food security.

4. Global Fertilizer Prices to Fluctuate in 2025

- Market analysts project fertilizer price volatility of up to 15% in 2025 due to multiple global factors:
 - Geopolitical instability.
 - Trade restrictions.
 - Energy market price swings.
 - Industry players are advised to monitor market signals closely and adopt flexible procurement strategies.
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5. Syngenta Posts Strong Earnings Amid Market Turbulence

- Syngenta Group reported \$14.5 billion in sales for the first half of 2025, marking flat growth but improved earnings.
Key factors:
 - Operational efficiency improvements.
 - Strategic investments in emerging markets.
 - Strong performance despite global fertilizer market instability.
 - This reflects resilience among major agribusinesses in navigating global supply chain challenges.
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✓ Overall Impact

- Farmers: May benefit from increased urea supply but remain vulnerable to fluctuating prices and tariff impacts.
 - Industry Players: Must prepare for unpredictable global market dynamics and adopt strategic sourcing.
 - Importers/Exporters: Increased competition due to China's expanded export capacity and Russia's market ambitions.
 - Policy-makers: Balancing trade restrictions with market stability will remain key in 2025.
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✓ What to Watch in September 2025

- China's further policy adjustments on fertilizer exports.
- Russia's progress toward achieving a 25% global market share.
- Evolution of U.S. fertilizer tariff policy and its impacts.
- Mid-September global fertilizer price trends and market reactions.
- Syngenta's Q3 2025 earnings report and strategic guidance.

Welcome to FERTILIZERFIELD

At FERTILIZERFIELD, we empower farmers, Fertilizer professionals, and industry stakeholders with accurate and timely fertilizer data. Our mission is to provide a comprehensive, reliable, and easy-to-use platform that supports informed decision-making in the Fertilizer-agricultural sector.

Who We Are

FERTILIZERFIELD is a cutting-edge online news and database platform dedicated exclusively to fertilizer prices. Our team of experts and analysts works tirelessly to gather, process, and deliver the latest market information. We bridge the gap between raw data and actionable insights, helping you navigate the complexities of the agricultural economy.

What We Offer

Our platform is a one-stop solution for all your fertilizer-related needs, featuring:

- **Market Trends:** Insights into the latest trends and forecasts shaping the industry.
- **In-Depth Analysis:** Expert reports to help you understand market dynamics.
- **News Updates:** Timely updates on industry developments, regulations, and more.
- **Project Updates:** Information on current and upcoming fertilizer-related projects.
- **Import-Export Data:** Comprehensive details on fertilizer trade activities.
- **Tender Information:** Listings of tenders and procurement opportunities in the sector.

Why Choose FERTILIZERFIELD?

- **Accuracy & Reliability:** Our data comes from trusted sources and undergoes rigorous verification.
- **Comprehensive Coverage:** We cover news, projects, pricing, import-export data, tenders, and more.
- **User-Friendly Platform:** Navigate our platform with ease and access the information you need effortlessly.
- **Expert Insights:** Benefit from the expertise of our team for actionable analysis and forecasts.



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